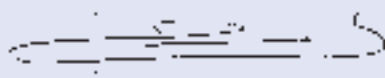


Interim Consolidated Condensed Balance Sheet as at 30 September 2005

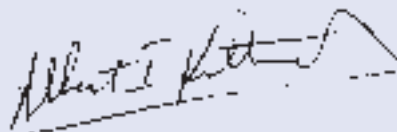
(Expressed in Bahraini Dinars '000)

	30 September 2005 (Reviewed)	31 December 2004 (Audited)
Assets		
Cash and bank	7,766	2,802
Call deposits	1,163	630
Placements with banks	4,753	2,914
Trading securities	11,066	8,839
Available-for-sale securities	11,323	8,925
Plant and equipment	108	79
Fees receivable	111	1,519
Settlement dues from clients	4,879	507
Other assets	490	1,241
Total assets	41,659	27,456
Liabilities		
Short term borrowings	2,500	1,500
Customer accounts	13,420	4,435
Other liabilities	324	572
Total liabilities	16,244	6,507
Shareholder's equity		
Share capital	13,750	12,500
Statutory reserve	902	902
General reserve	902	902
Available-for-sale securities revaluation reserve	3,357	2,384
Retained earnings	6,398	3,266
Employee share grants reserve	106	–
Proposed appropriations	–	995
Total shareholder's equity	25,415	20,949
Total liabilities and shareholder's equity	41,659	27,456

The interim consolidated financial information was approved by the Board of Directors on 24 October 2005.



Shaikh Mohammed Bin Isa Al Khalifa
Chairman



Albert Kittaneh
Vice Chairman and Chairman
of the Executive Committee



Anthony C Mallis
Chief Executive Officer