

Silah Gulf B.S.C. (c) - IPO

Summary of Supplementary Prospectus

For further details, please refer to the Prospectus and Supplementary Prospectus



THE CENTRAL BANK OF BAHRAIN AND BAHRAIN BOURSE ASSUME NO RESPONSIBILITY FOR THE ACCURACY AND COMPLETENESS OF THE STATEMENTS AND INFORMATION CONTAINED IN THIS SUMMARY OF SUPPLEMENTARY PROSPECTUS AND EXPRESSLY DISCLAIM ANY LIABILITY WHATSOEVER FOR ANY LOSS, HOWSOEVER ARISING, FROM RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THIS SUMMARY OF SUPPLEMENTARY PROSPECTUS. THERE ARE CERTAIN RISKS RELATING TO A DECISION TO ACQUIRE THE OFFER SHARES INCLUDING THE POTENTIAL TO LOSE THE ENTIRE AMOUNT INVESTED. IF YOU ARE IN DOUBT AS TO INVESTING IN THE OFFER SHARES YOU SHOULD CONSULT YOUR LEGAL, FINANCIAL, TAX OR OTHER PROFESSIONAL ADVISOR. THIS SUMMARY OF SUPPLEMENTARY PROSPECTUS IS NOT AN OFFERING DOCUMENT AND INVESTORS SHOULD NOT SUBSCRIBE FOR THE OFFERED SHARES EXCEPT ON THE BASIS OF THE INFORMATION CONTAINED IN THE IPO PROSPECTUS AND THE SUPPLEMENTARY PROSPECTUS APPROVED BY THE CBB AND REGISTERED ON 18 DECEMBER 2025 AND 19 JANUARY 2026, RESPECTIVELY.

Silah Gulf B.S.C.(c) announces the extension of the subscription period for its Initial Public Offering (IPO) which commenced on 29 December 2025, following the Central Bank of Bahrain approval.

The subscription period will now close on Monday, 26 January 2026. All other terms and conditions of the IPO remain unchanged, and all related agreements, including the Lead Manager Agreement, the Underwriting Agreement, and the Receiving Bank Agreement, shall remain in full force and effect. Accordingly, the revised IPO timetable is as follows:

Offering Period	Monday 29 December 2025 to Monday 26 January 2026
Opening Date of the Offering Period	Monday 29 December 2025
Closing Date of the Offering Period	Monday 26 January 2026
Final date to receive Application Funds from Professional Applicants who have not, by agreement with the Lead Manager in its sole discretion, previously paid their Application Funds	Tuesday 27 January 2026
Results of Applications and Allotment basis announcement date	Wednesday 28 January 2026
CBB Approval on Allotment Statement and Shareholders List	Thursday 29 January 2026
Allotment Date	Sunday 1 February 2026
Distribution of Refunds Date	Wednesday 4 February 2026
Signing of Listing Agreement with licensed exchange	Thursday 5 February 2026
Commencement of Trading Date	Tuesday 10 February 2026
Constitutive General Assembly	Tuesday 17 February 2026

Details of the revised IPO timetable are set out in the Supplementary Prospectus dated 19 January 2026, which should be read in conjunction with the Prospectus dated 18 December 2025.

Investors may continue to submit their applications electronically through the eIPO portal at eipo.bahrainbourse.com, or in person at the following participating branches of the Bank of Bahrain and Kuwait (BBK): Main Branch, Souq Al Baraha Branch, Exhibition Financial Mall Branch, and Atrium Mall Branch.

Potential investors are encouraged to carefully review the IPO Prospectus and the Supplementary Prospectus for further information on the offering and the associated risks. The Prospectus and the Supplementary Prospectus are available electronically at www.silah.bh and www.sicobank.com. Printed copies of the Prospectus and application form are also available at all participating BBK branches.

Directors' Declaration

THE DIRECTORS OF THE COMPANY ACCEPT RESPONSIBILITY FOR THE INFORMATION CONTAINED IN THIS DOCUMENT. TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THE DIRECTORS, WHO HAVE TAKEN ALL REASONABLE CARE TO ENSURE THAT SUCH IS THE CASE, THE INFORMATION CONTAINED IN THIS DOCUMENT IS IN ACCORDANCE WITH THE FACTS AND CONTAINS NO OMISSIONS LIKELY TO AFFECT THE IMPORTANCE AND COMPLETENESS OF THE DOCUMENT.

For and On Behalf of the Board of Directors of Silah Gulf B.S.C.(c):

Mohamed Al Qaed, Chairman

Date: 19 January 2026

Lead Manager, Listing Agent, Liquidity Provider and Price Stabiliser

Receiving Bank and Underwriter

Financial and Tax Due Diligence Advisor



Legal Advisors



trowers & hamlins



حسن رضوي وشركاه
HASSAN RAZVI & ASSOCIATES

Listing Exchange



Allotment Agent and Registrar



BahrainClear
البحرين للمقاصة

Auditor

