

30 November 2023

Updated Notice of Timetable

Reference is made to Dallah AlBaraka Holding Company B.S.C.(c) (**Dallah**) conditional exit offer, dated 3 October 2023, to acquire up to 100% of the issued and paid-up ordinary shares of Al Baraka Group B.S.C. (the **Offer**). Further reference is made to the firm intention notice and the notice of dispatch of the offer document, both dated and disclosed on 3 October 2023, as well as Section 3 of the Offer Document titled *Expected timetable of principal events* and the Notice of Timetable published on 24 October 2023.

The table below provides the updated timetable expectations pertaining to the Offer. Capitalised terms not defined herein have the meaning defined in Dallah's Offer Document which may be downloaded from

www.sicobank.com, www.bahrainbourse.com or www.albaraka.com

Event	Initially Published Date	Revised Date
Publication of Conversion Notice	23 November 2023	28 November 2023
Start of Objection Period to Conversion	26 November 2023	29 November 2023
End of Objection Period to Conversion	14 December 2023	21 December 2023
Initial Offer Closing Date*	21 December 2023	21 December 2023

*Subject to extension (which will be announced)

Further dates in relation to Offer-related milestones will be announced in due course.

ABG Shareholders are encouraged to update their details (including their registered address) with the Central Registry of Bahrain Bourse as soon as possible and prior to the Initial Offer Closing Date.



Ahmed AbdulGhaffar
First Vice President – Investor Relations

